



## Donation of Publicly Traded Securities & Mutual Funds

### Transfer Form

To help us monitor the flow of securities, please complete this form and mail or fax to  
**Daniella Sretenovic** at March of Dimes  
10 Overlea Blvd., Toronto, ON M4H 1A4 Fax: 416-425-1920  
Upon receipt and valuation of your gift, your tax receipt will be issued.

Name of Donor: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Telephone: \_\_\_\_\_ Fax: \_\_\_\_\_

E-mail: \_\_\_\_\_

Name of Publicly Traded Securities to be donated: \_\_\_\_\_

Symbol for the Securities on the Exchange: \_\_\_\_\_

On which Exchange are the securities traded: \_\_\_\_\_

Number of Shares / Units: \_\_\_\_\_

Value of Shares / Units: \_\_\_\_\_

The date of your donation will be the date the securities are deposited into our brokerage account. The securities will be valued using the price at the close of trading the previous day. This will be amount used for the tax receipt.

Instruct your broker to call Douglas Jones at BMO Nesbitt Burns – telephone 416-359-7667 or toll-free at 1-800-227-9842. Ask your broker to transfer your publicly traded securities or mutual funds to Ontario March of Dimes (It is the policy of March of Dimes to sell any donated securities at the first available opportunity.)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Signature of donor