



Letter of Direction for Donation of Publicly Traded Securities to  
**March of Dimes Canada**  
Canadian and U.S. Listed Securities

In order to process your donation of securities, please complete this form and send to:  
[afaria@marchofdimes.ca](mailto:afaria@marchofdimes.ca)  
and a copy to your investment professional or to CIBC Wood Gundy at [geoffrey.pennal@cibc.ca](mailto:geoffrey.pennal@cibc.ca).

Your charitable receipt value will be based on the closing market price of the security on the day the March of Dimes Canada receives the donation into its brokerage account.

For enquiries please contact CIBC Wood Gundy at 416-594-8686.

Thank you for helping the March of Dimes Canada!

**Delivering Firm and Account Information**

Advisor Name: \_\_\_\_\_ Telephone: \_\_\_\_\_

Brokerage Firm: \_\_\_\_\_

Account Holder Name: \_\_\_\_\_

Account Number: \_\_\_\_\_

**Donor Information:**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Prov: \_\_\_\_\_ Postal: \_\_\_\_\_

Gift Designation:

☐ Top Priority of March of Dimes Canada

Or

☐ Specific Fund / Purpose: \_\_\_\_\_

(Please specify)

Securities to be Donated:

Company / Fund: \_\_\_\_\_

CUSIP: \_\_\_\_\_ # Of Shares / Units: \_\_\_\_\_ Estimated Dollar Value: \_\_\_\_\_

Delivery Instructions:

Transfer to: CIBC Wood Gundy

Contact:

The Geoffrey Pennal Advisory Group

FINS # : T079 / DTC # : 5030

☎ Geoffrey Pennal (416) 594-8686

CUID: WGDB

✉ [geoffrey.pennal@cibc.ca](mailto:geoffrey.pennal@cibc.ca)

**For March of Dimes Canada Account: 41036235**

Authorization of Donor / Client - Please process this donation to March of Dimes Canada as soon as possible. I authorize March of Dimes Canada or its agents to contact my broker for the purposes of this transaction.

\_\_\_\_\_  
Signature

\_\_\_\_\_/\_\_\_\_\_/\_\_\_\_\_  
day month year